

**SAFE Federal Credit Union**  
**Select Employee Group (SEG) Application**

**3A1**

Company Name:							
Mailing Address:							
(Street or PO Box)			(City)		(State)	(Zip)	
Physical Address:							
(if different from above) (Street)			(City)		(State)	(Zip)	
Phone:				Fax:			
E-Mail:				Web Site:			
CEO/President:				Title:		Ext:	
Primary Contact:				Title:		Ext:	
Type of Business (circle one):							
Association	Church	Manufacturing	Professional	Service	Other:		
Business Description:							
Subsidiary of:			No. of Locations:		Year co. formed:		
Circle company's pay frequency:							
Weekly	Bi-Weekly	Semi-monthly	Monthly	Other:			
Circle company's pay day:							
Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	
Circle all company functions that apply:							
Employee Orientation		Benefits Fair	Company Newsletter	Emp. Meetings	Other:		
Circle method(s) in which you will allow SAFE to communicate with your employees:							
Payroll Inserts (to be inserted with employees paychecks)		Bulletin Board Posters Indicate #:	On-Site Enrollment/Presentation		Other:		
How did you hear about us?(circle all that apply):							
SAFE solicitation	Newspaper	Radio	TV	Billboard	Referred by:		
Other:							
<b>SAFE MANAGEMENT USE ONLY</b>							
Can this SEG be serviced without enhancements to our existing service delivery?						YES	NO
Comments:							
Closest SAFE Branch location:							
President's Signature:					Date:		
2021							

# **SAMPLE LETTER FOR MEMBERSHIP REQUEST**

*(Less than 3000 employees)*

**PLEASE TYPE ON COMPANY LETTERHEAD**

**Date**

**To:** Michael Baker, President/CEO  
SAFE Federal Credit Union  
PO Box 2008  
Sumter, SC 29151-2008

Dear Mr. Baker:

I would like to request that the (*# employees or # members*) of (*Company or Association Name*) be included in the field of membership at SAFE Federal Credit Union. I understand that this request must be reviewed by the Board of Directors of SAFE as well as the National Credit Union Administration (NCUA).

At this time, we are not providing our (*employees or members*) with credit union services. We are located (#) miles from the (*Wesmark Blvd., Oswego Rd., Shaw AFB, McCray's Mill Rd., Lewis Rd., Manning, Bishopville, Garners Ferry Rd., Fashion Dr., West Columbia, St. Andrews Rd., Lexington, Camden, Lugoff, Florence or Red Bank*) branch.

Once approved, your primary contact and liaison will be (*Name of contact*), who can be reached at (*phone number*).

Sincerely,

*(Signature)*

*(Title)*